
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D. C. 20549

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) September 5, 2018

VISTEON CORPORATION
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-15827
(Commission
File Number)

38-3519512
(IRS Employer
Identification No.)

One Village Center Drive, Van Buren Township, Michigan
(Address of principal executive offices)

48111
(Zip Code)

Registrant's telephone number, including area code (800)-VISTEON

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

SECTION 2 – FINANCIAL INFORMATION

Item 2.02. Results of Operations and Financial Condition.

Senior executives of Visteon Corporation (the “Company”) will make a presentation on September 5, 2018 to investors and security analysts at the Citi Global Technology Conference in New York City which includes a discussion of the Company’s strategy, financial profile and related matters, including certain financial information. In connection with such presentation, the Company is making available the presentation slides attached hereto as Exhibit 99.1, which are incorporated herein by reference.

The information contained in Exhibit 99.1 shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

SECTION 7 – REGULATION FD

Item 7.01. Regulation FD Disclosure.

See “Item 2.02. Results of Operations and Financial Condition” above.

SECTION 9 – FINANCIAL STATEMENTS AND EXHIBITS

Item 9.01. Financial Statements and Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Presentation slides from the Company’s presentation at the Citi Global Technology Conference on September 5, 2018.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VISTEON CORPORATION

Date: September 5, 2018

By: /s/ Brett D. Pynnonen
Brett D. Pynnonen
Senior Vice President and General Counsel

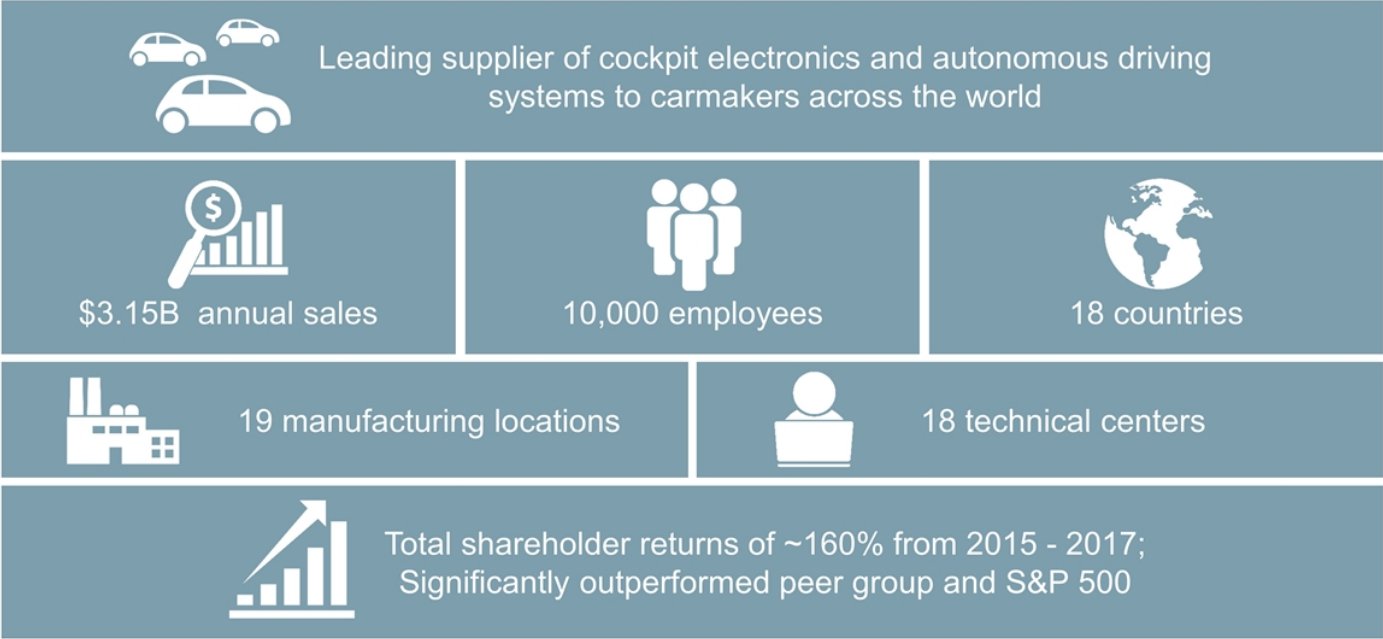
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Citi's 2018 Global Technology Conference

Markus Schupfner, Senior Vice President and CTO
September 2018



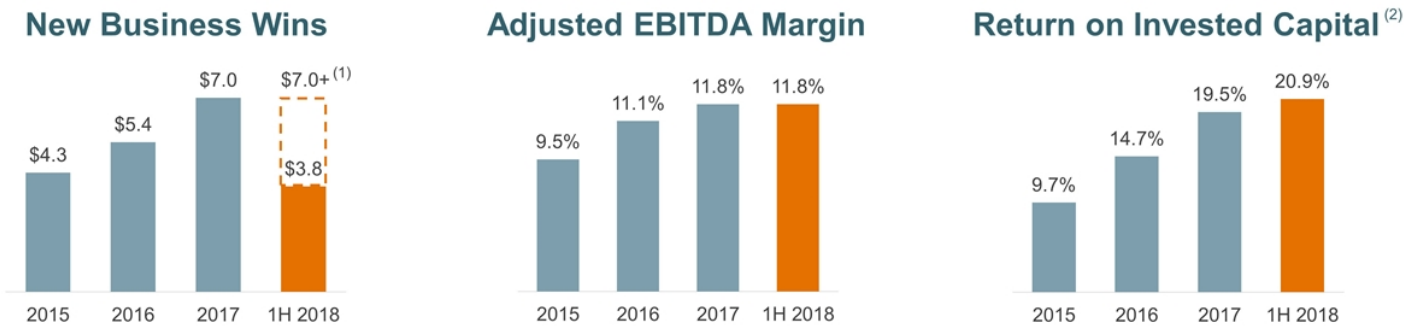
Visteon®



Continuous Improvement in Key Financial Metrics



(Dollars in billions)



- Improved product portfolio has driven new business wins to record levels
- Transition to technology platforms and improved software engineering processes have improved profitability to best-in-class level
- ROIC has improved significantly over historical level for automotive suppliers

(1) First half 2018 new business wins were \$3.8 billion. Full-year 2018 new business wins expected to be \$7.0+ billion based on current pipeline
(2) ROIC equal to after-tax adjusted EBIT (based on 25% tax rate) divided by average of beginning and end of year Invested Capital (i.e. Debt, plus Shareholders' Equity, plus Non-Controlling Interests, less Investments in Non-Consolidated Affiliates)

Strong new business wins and performance driving increasing margins over time

Health and
Safety



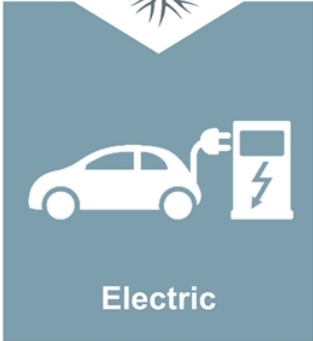
Autonomous

Connected
Everywhere



Connected Car

Environment
and Sustainability



Electric

Sharing
Economy

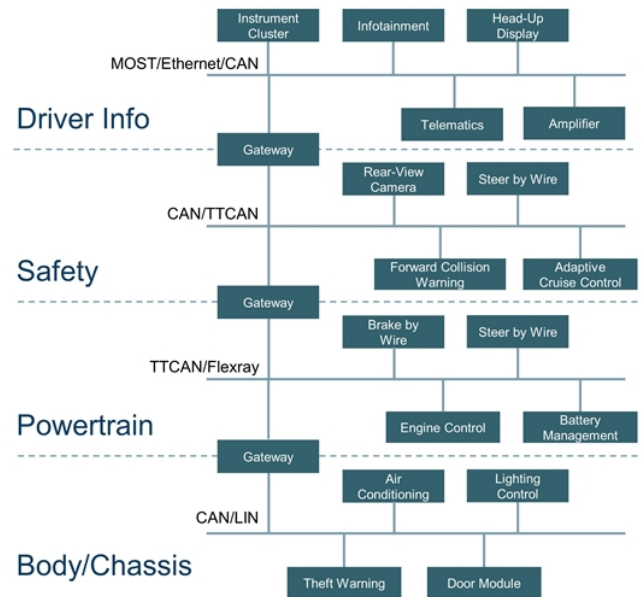


Shared Mobility

Autonomous and Connected Car are key trends for technology suppliers



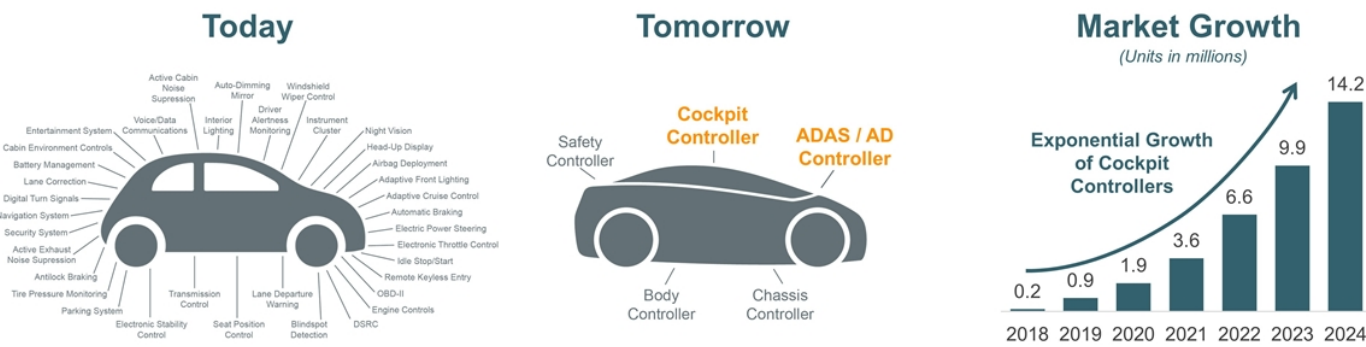
- **Four different computing domains**
 - Vastly different software in each domain
- **Large number of Electronic Control Units (ECU)**
 - 30-150 ECUs in cars today ... and growing
- **Large software code base**
 - 100+ million lines of code in premium cars



Modern car is an increasingly complex network of electronic systems

Domain	Function/Product
Driver Info	Instrument Cluster, Infotainment, Head-Up Display, Center Information Display, Telematics
Safety	ABS Braking, Forward Collision Warning, Lane Departure Warning, Rear Camera, E-Call, V2V/V2X, Autonomous Driving
Body/Chassis	Heating, Ventilation, Air Conditioning, Lighting Control, Power Seats/Doors/Windows, Remote Key
Powertrain	Engine Control, Transmission Control, Steering Control, Starter

Driver info and safety are faster growing domains within automotive electronics



Consolidation of ECUs into domain controllers	Reduces cost, weight and power consumption
	Leverages silicon and software innovations

Integrated domain controllers replacing individual ECUs

Key Trends in Driver Information

2015

2020

2023

Analog Cluster



Digital Cluster



From analog meter to all-digital cluster

AM/FM Radio



Display Audio



From AM/FM radio to connected infotainment

Integrated Digital Cluster and Display Audio



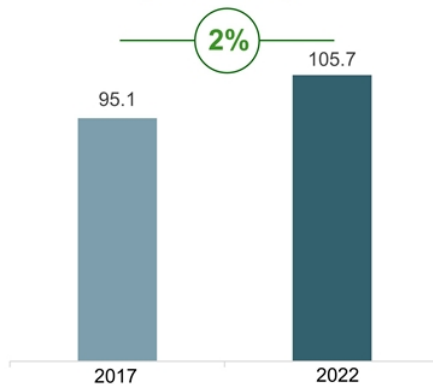
**Integrated cockpit domain controller
powered by single ECU**

Single integrated ECU powering all cockpit electronics instead of multiple discrete ECUs

Growth of Driver Information Market

Vehicle Production Growth

(Units in Millions)



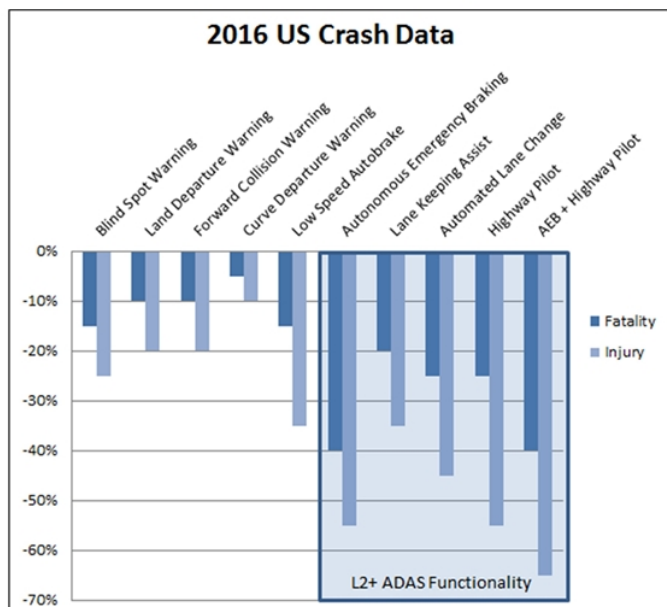
Driver Information Growth



- All-digital display-based instrument clusters replace traditional analog clusters
- Smartphone-based and connected infotainment systems replace traditional embedded systems
- Increased ASP and mass-market penetration driver faster growth of **Driver Info** market

Driver Info market growing significantly faster than underlying vehicle production

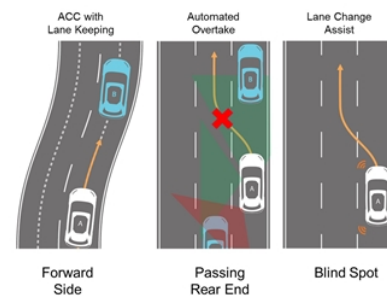
Improving Road Safety Through Technology



Data Source: US NHTSA 2016 US Highway Safety Database + Visteon Analysis



Visteon
Highway
Pilot
with AEB



- Vehicle crash deaths have reduced significantly in past 40 years but still long way to go
- ADAS technology promises to reduce crashes significantly
- Forward collision detection with auto braking shows maximum promise

Three Eras of Enhanced Safety

2010-2016

Advanced Driver Assistance

Rearview Video Systems
Automatic Emergency Braking
Pedestrian Automatic Emergency Braking
Rear Automatic Emergency Braking
Rear Cross Traffic Alert
Lane Centering Assist

2016-2025

Partially Automated Safety

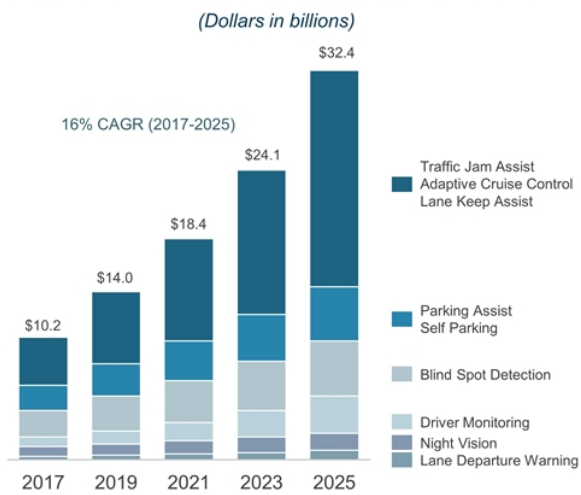
Adaptive Cruise Control
Lane Keep Assist
Lane Change Assist
Traffic Jam Assist
Self-Park

2025+

Fully Automated Safety

Highway Autopilot
City Autopilot

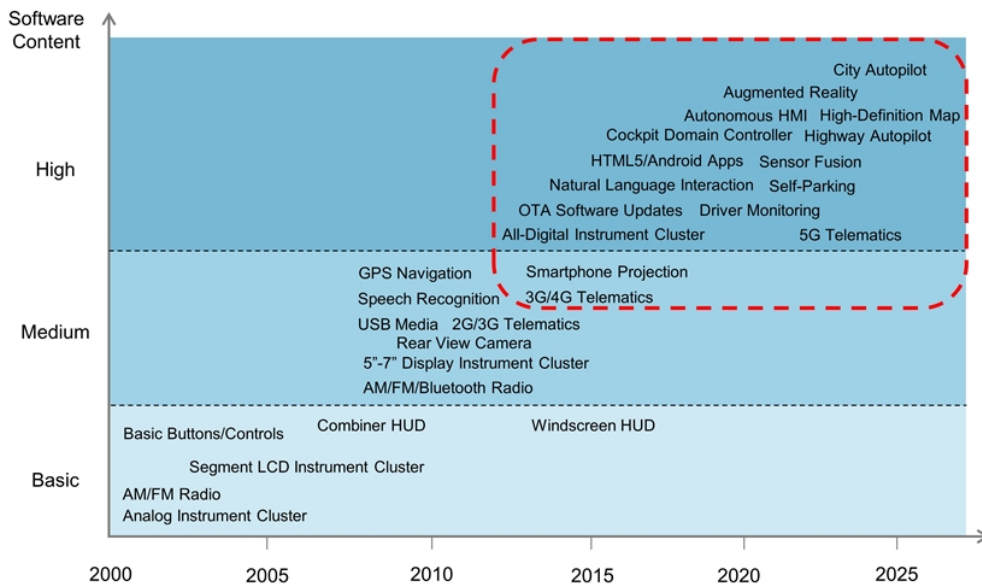
Autonomous Driving Market by Features



Data Source: Roland Berger, July 2016

Partially automated driving market expected to grow significantly by 2025

Key Challenge – Increasing Reliance on Software

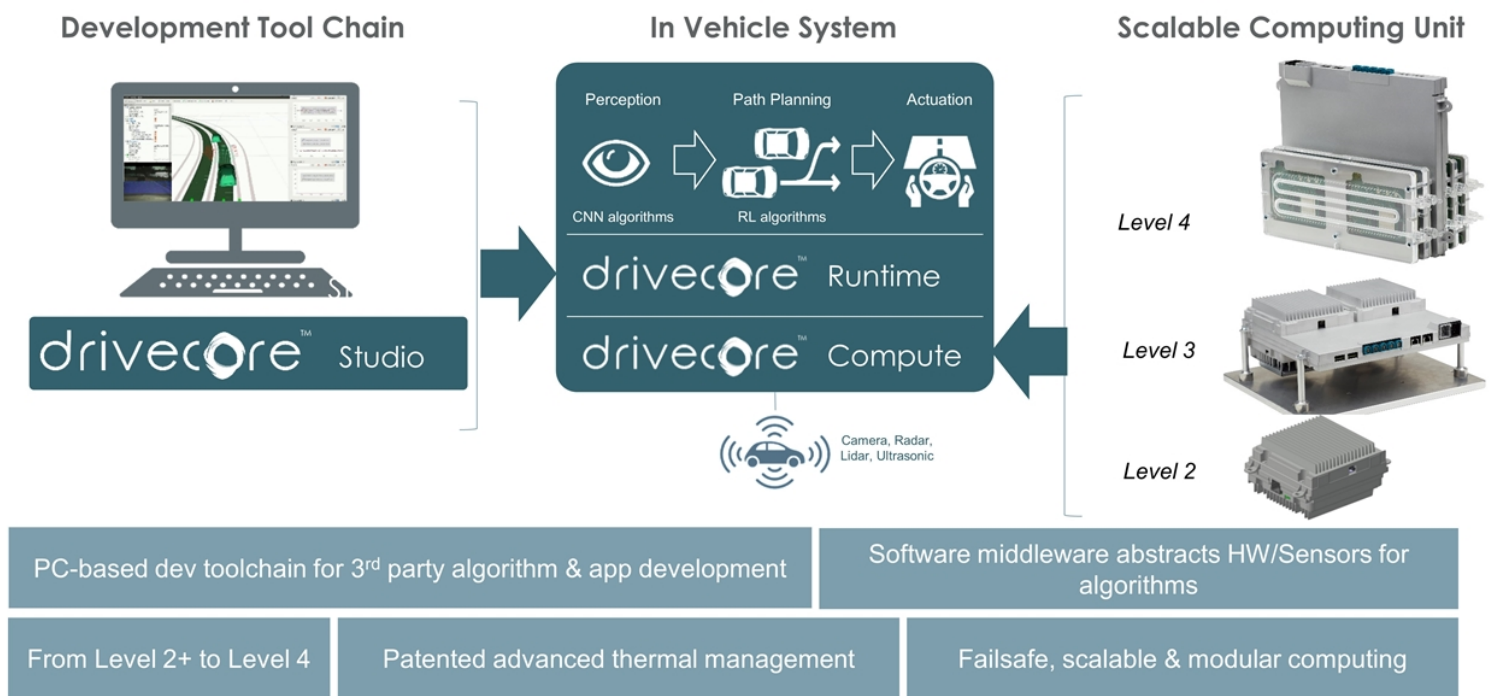


Drivers of Software Complexity

- Convergence of automotive cockpit and consumer electronics
- Accelerating pace of new features
- Evolution to Level 3 autonomous driving features

Software competence is critical to automotive suppliers' future

DriveCore™: Visteon's Autonomous Driving Platform



Visteon Development on Level 3/4

Visteon Autonomous Vehicle Michigan



Visteon Autonomous Vehicle Germany



Autonomous Driving Simulator



DriveCore™ Medium System in Visteon Test Vehicle



Demo Car DriveCore™ feeding Augmented Reality



Augmented Reality / Autonomous Driving HMI





Shift from systems integrator to IP creator

- ▶ Technology cycles compressing rapidly
- ▶ Focus on core areas of technology
- ▶ Develop differentiated IP in focus areas



Transform into software technology company

- ▶ Cultural mindset change across the whole organization
- ▶ Changes required for business and engineering processes
- ▶ Core set of software platforms instead of point solutions



Develop software talent globally

- ▶ Compete with industry and other tech companies for talent
- ▶ Build global footprint to tap into worldwide talent pool
- ▶ Develop strategic partnerships with like-minded software services companies

Auto suppliers will need to transform into software companies

Complete Product Portfolio



Core Technology Platforms



Software platforms enable broadest product portfolio in automotive electronics

Auto industry is going through a significant transformation with multiple, simultaneous trends – ACES

The trends of Autonomous Driving and Connected Car are driving faster-than-market growth of Driver Info and Safety electronics

Products and technologies are evolving from primarily electro-mechanical to software which is disruptive for traditional auto suppliers

Significant growth opportunities for suppliers that can make the transition successfully to software oriented business

Thank You!

Visteon®

