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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**SCHEDULE 13D**

**Under the Securities Exchange Act of 1934  
(Amendment No. 2)\***

**VISTEON CORPORATION**

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(Name of Issuer)

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Common Stock, par value \$1.00 per share  
(Title of Class of Securities)

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92839U107  
(CUSIP Number)

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David Kelly, Esq.  
UBS AG  
677 Washington Blvd  
Stamford CT 06901  
203-719-3000

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(Name, Address and Telephone Number of Person Authorized to  
Receive Notices and Communications)

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June 25, 2010  
(Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. ☐

**Note:** Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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<b>1</b>	NAMES OF REPORTING PERSONS  UBS AG directly and on behalf of certain subsidiaries		
<b>2</b>	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)  (a) <input type="radio"/> (b) <input checked="" type="checkbox"/>		
<b>3</b>	SEC USE ONLY		
<b>4</b>	SOURCE OF FUNDS (SEE INSTRUCTIONS)  [WC]		
<b>5</b>	CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)  <input checked="" type="checkbox"/>		
<b>6</b>	CITIZENSHIP OR PLACE OF ORGANIZATION  Switzerland		
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	<b>7</b>	SOLE VOTING POWER  158,482	
	<b>8</b>	SHARED VOTING POWER	
	<b>9</b>	SOLE DISPOSITIVE POWER  158,482	
	<b>10</b>	SHARED DISPOSITIVE POWER	
<b>11</b>	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  158,482		
<b>12</b>	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)  <input type="radio"/>		
<b>13</b>	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  0.12%		
<b>14</b>	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)  BK		

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This Amendment No. 2 supplements the information set forth in the Schedule 13D filed by the Reporting Persons (as defined therein) with the United States Securities and Exchange Commission on May 18, 2010 (the "Schedule 13D"), and amended by Amendment No. 1 on June 22, 2010 (the "Amendment"), relating to the shares of Common Stock, par value \$1.00 per share (the "Shares") of Visteon Corporation, a Delaware corporation ("Issuer"). Capitalized terms used herein and not otherwise defined have the meaning assigned to such terms in the Schedule 13D.

The information set forth in response to each separate Item below shall be deemed to be a response to all Items where such information is relevant. The Schedule 13D is hereby amended as follows:

**Item 1. Security and Issuer.**

This Statement on Schedule 13D relates to shares of Common Stock, par value \$1.00 per share (the "Shares") of Visteon Corporation, a Delaware corporation ("Issuer") held by UBS AG. The address of the principal executive office of the Issuer is One Village Center Drive, Van Buren Township, Michigan 48111.

**Item 2. Identity and Background.**

(a) — (c) This Schedule 13D is being filed on behalf of UBS AG (the "Reporting Person"). UBS AG's principal business offices are located at:

Bahnhofstrasse 45  
CH-8001  
Zurich, Switzerland

and

Aeschenvorstadt 1  
CH-4051  
Basel, Switzerland

UBS AG is a major international banking and financial firm. UBS AG, a Swiss banking corporation, is publicly owned, and its shares are listed on the Zurich and New York exchanges. UBS Securities LLC is a wholly owned subsidiary of UBS AG. Like most securities firms, UBS Securities LLC is, and has been, a defendant in numerous legal actions brought by private plaintiffs relating to its securities business that allege various violations of federal and state securities laws. UBS AG files annual reports on Form 20-F with the SEC, and also files quarterly reports and certain other material information with the SEC under cover of Form 6-K. These reports are publicly available. These reports include material information about UBS Securities LLC matters, including information about any material litigation or administrative proceedings.

Further, UBS AG, UBS Securities LLC and other affiliated entities, like most large, full service investment banks and broker-dealers, receive inquiries and are sometimes involved in investigations by the Federal Reserve Bank, SEC, NYSE and various other regulatory organizations and government agencies. UBS AG and its affiliates and subsidiaries fully cooperate with the authorities in all such requests. UBS Securities LLC regularly reports to the Financial Industry Regulatory Authority, Inc on form B-D and to the SEC on the Schedule E to Form ADV investigations that result in orders. These reports are publicly available.

(d) — (e) During the last five years, the Reporting Person, nor to the best of the Reporting Person's knowledge, any of the executive officers has not (1) been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) or (2) has been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject, to federal or state securities laws or finding any violation with respect to such laws, except as follows:

**Auction Rate Securities:** UBS was sued by four state regulatory authorities and was the subject of investigations by the SEC and other regulators, relating to the marketing and sale of auction rate securities (ARSs) to clients and to UBS's role and participation in ARS auctions and underwriting of ARSs. UBS was also named in several putative class actions and individual civil suits and a large number of individual arbitrations. The regulatory actions and investigations and the civil proceedings followed the disruption in the markets for these securities and related auction failures since mid-February 2008. Plaintiffs and the regulators generally sought rescission, i. e., for UBS to purchase the ARSs that UBS sold to them at par value, as well as compensatory damages, disgorgement of profits and in some cases penalties. On 8 August 2008, UBS entered into settlements in principle with the SEC, the New York Attorney General (NYAG) and other state agencies represented by the North American Securities Administrators Association (NASAA), whereby UBS agreed to offer to buy back ARSs from eligible customers within certain time periods, the last of which begins on 30 June 2010, and to pay penalties of USD 150 million (USD 75 million to the NYAG, USD 75 million to the other states). UBS subsequently finalized its settlement with the State of Massachusetts, the SEC and the NYAG, and is continuing to finalize agreements with the other state regulators. UBS's settlement is largely in line with similar industry regulatory settlements. The NYAG and SEC continue to investigate individuals affiliated with UBS who traded in ARSs or who had responsibility for disclosures.

**US Cross-Border:** UBS AG has been responding to a number of governmental inquiries and investigations relating to its cross-border private banking services to US private clients during the years 2000-2007. On 18 February 2009, UBS announced that it had entered into a Deferred Prosecution Agreement (DPA) with the US Department of Justice Tax Division (DOJ) and the United States Attorney's Office for the Southern District of Florida, and a Consent Order with the SEC relating to these investigations. As part of these settlement agreements, among other things: (i) UBS will pay a total of USD 780 million to the United States, USD 380 million representing disgorgement of profits from maintaining the US cross-border business and USD 400 million representing US federal backup withholding tax required to be withheld by UBS, together with interest and penalties, and restitution for unpaid taxes associated with certain account relationships involving fraudulent sham and nominee offshore structures and otherwise as covered by the DPA; (ii) UBS will complete the exit of the US cross-border business out of non-SEC registered entities, as announced in July 2008, which these settlements permit UBS to do in a lawful, orderly and expeditious manner; (iii) UBS will implement and maintain an effective program of internal controls with respect to compliance with its obligations under its Qualified Intermediary (QI) Agreement with the Internal Revenue Service (IRS), as well as a revised legal and compliance governance structure in order to strengthen independent legal and compliance controls; and (iv) pursuant to an order issued by the Swiss Financial Market Supervisory Authority (FINMA), information was transferred to the DOJ regarding accounts of certain US clients as set forth in the DPA who, based on evidence available to UBS, appear to have committed tax fraud or the like within the meaning of the Swiss-US Double Taxation Treaty. Pursuant to the DPA, the DOJ has agreed that any further prosecution of UBS will be deferred for a period of at least 18 months, subject to extension under certain circumstances such as UBS needing more time to complete the implementation of the exit of its US cross-border business. If UBS satisfies all of its obligations under the DPA, the DOJ will refrain permanently from pursuing charges against UBS relating to the investigation of its US cross-border business. As part of the SEC resolution, the SEC filed a Complaint against UBS in US Federal District

Court in Washington, D.C., charging UBS with acting as an unregistered broker-dealer and investment advisor in connection with maintaining its US cross-border business. Pursuant to the Consent Order, UBS did not admit or deny the allegations in that Complaint, and consented to the entry of a final judgment that provides, among other things, that: (i) UBS will pay USD 200 million to the SEC, representing disgorgement of profits from the US cross-border business (this amount is included in, and not in addition to, the USD 780 million UBS is paying to the United States as described above); and (ii) UBS will complete its exit of the US cross-border business and will be permanently enjoined from violating the SEC registration requirements by providing broker-dealer or investment advisory services to US persons through UBS entities not registered with the SEC. The District Court entered the final judgment on 19 March 2009.

(f) The Reporting Persons may be deemed to be members of a “group” for purposes of Section 13(d)(3) of the Securities Exchange Act of 1934 (the “Exchange Act”). See Item 6 below. The Reporting Persons expressly disclaim that they have agreed to act as a group.

**Item 3. Source and Amount of Funds or Other Consideration.**

The Shares were acquired in open market purchases using internally generated funds of UBS AG (“UBS”) and the affiliates that purchased the subject securities. No funds or consideration were borrowed or obtained for the purpose of acquiring the Shares.

**Item 4. Purpose of Transaction.**

The Reporting Persons acquired these Shares for investment purposes. The Reporting Persons do not have any present plan or proposal that would relate to or result in any of the matters specified in Item 4 of Schedule 13D except as set forth in Item 6 below, as amended or supplemented. The information set forth in Item 6 of this Schedule 13D as amended or supplemented is hereby incorporated herein by reference.

**Item 5. Interest in Securities of the Issuer.**

(a) — (b) As of April 26, 2010, the number of Shares outstanding was 130,320,880 according to the Issuer’s Form 10-Q filed on April 30, 2010. As of the date hereof, the Reporting Persons are the beneficial owners of 158,482 Shares, which constitutes 0.12% of the Issuer’s outstanding Shares. The Reporting Persons have the sole power to vote and sole power to dispose of 158,482 Shares. The information set forth in Item 6 of this Schedule 13D as amended or supplemented is hereby incorporated herein by reference.

(c) Except as set forth on Exhibit A attached hereto, there have been no transactions with respect to the Shares during the sixty days prior to the date of this Schedule 13D by the Reporting Persons or, to their knowledge, by any executive officer or director of the Reporting Persons.

(d) Except for clients of UBS AG or its affiliates who may have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, shares of Common Stock, if any, held in client accounts with respect to which UBS AG or employees of UBS AG have voting or investment discretion, or both, no other person is known by the Reporting Persons to have the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, any shares of Common Stock beneficially owned by the Reporting Persons.

(e) Not applicable.

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**Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer.**

Item 6 of the Schedule 13D is hereby supplemented by adding the following at the end thereof:

On June 25, 2010 the Issuer and the Investors entered into the Second Amendment to the Equity Commitment Agreement, effective as of June 20, 2010. The Second Amendment to the Equity Commitment Agreement amends (i) Section 7.2(b) of the Equity Commitment Agreement to extend the date by which the Issuer has to use its commercially reasonable efforts to obtain an order approving a disclosure statement to July 2, 2010 and (ii) Section 10.1(c) of the Equity Commitment Agreement to extend the date by which certain Investors may terminate the Equity Commitment Agreement for failure to obtain such order to July 2, 2010. The above summary of the material terms of the Second Amendment to the Equity Commitment Agreement is qualified in its entirety by reference to the text of the Second Amendment to the Equity Commitment Agreement, a copy of which is attached hereto as Exhibit K.

**Item 7. Material to be Filed as Exhibits.**

Item 7 of the Schedule 13D is hereby supplemented<sup>1</sup> by adding the following at the end thereof:

Exhibit A — Transactions in the Shares effected in the past 60 days

Exhibit K — Second Amendment to Equity Commitment Agreement, dated as of June 25, 2010, by and between Visteon Corporation and certain investors.

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<sup>1</sup> If the Reporting Persons traded Visteon Shares in the past 60 days, they must amend and restate Exhibit A to the Schedule 13D.

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**SIGNATURES**

After reasonable inquiry and to the best of my knowledge and belief, the undersigned certifies that the information set forth in this statement is true, complete and correct.

Date: June 29, 2010

By: /s/ Anthony DeFilippis  
Name: Anthony DeFilippis  
Title: Executive Director

By: /s/ Gordon Kiesling  
Name: Gordon Kiesling  
Title: Executive Director

**Exhibit A****Transactions in the Shares of Visteon Corporation effected in the past 60 days**

<b>For the Account of</b>	<b>Date of Transaction</b>	<b>Nature of Transaction</b>	<b>Number of Shares</b>	<b>Price per Share</b>
UBS Securities LLC	4/26/2010	Buy	320,754	1.682
UBS Securities LLC	4/26/2010	Sell	321,727	1.684
UBS Securities LLC	4/27/2010	Buy	496,919	1.715
UBS Securities LLC	4/27/2010	Sell	496,297	1.714
UBS Securities LLC	4/28/2010	Buy	97,122	1.583
UBS Securities LLC	4/28/2010	Sell	92,735	1.581
UBS Securities LLC	4/29/2010	Buy	104,602	1.628
UBS Securities LLC	4/29/2010	Sell	109,952	1.629
UBS Securities LLC	4/30/2010	Buy	412,222	1.816
UBS Securities LLC	4/30/2010	Sell	410,375	1.815
UBS Securities LLC	5/3/2010	Buy	65,035	1.733
UBS Securities LLC	5/3/2010	Sell	66,146	1.732
UBS Securities LLC	5/4/2010	Buy	17,452	1.627
UBS Securities LLC	5/4/2010	Sell	17,332	1.628
UBS Securities LLC	5/5/2010	Buy	253,392	1.806
UBS Securities LLC	5/5/2010	Sell	254,048	1.806
UBS Securities LLC	5/6/2010	Buy	288,291	1.938
UBS Securities LLC	5/6/2010	Sell	287,825	1.938
UBS Securities LLC	5/7/2010	Buy	222,821	1.662
UBS Securities LLC	5/7/2010	Sell	223,522	1.663
UBS Securities LLC	5/10/2010	Buy	67,892	1.79
UBS Securities LLC	5/10/2010	Sell	66,292	1.785
UBS Securities LLC	5/11/2010	Buy	61,499	1.656
UBS Securities LLC	5/11/2010	Sell	63,216	1.657
UBS Securities LLC	5/12/2010	Buy	97,900	1.618
UBS Securities LLC	5/12/2010	Sell	98,098	1.615
UBS Securities LLC	5/13/2010	Buy	496,490	1.301
UBS Securities LLC	5/13/2010	Sell	496,090	1.301
UBS Securities LLC	5/14/2010	Buy	132,484	1.244
UBS Securities LLC	5/14/2010	Sell	127,984	1.242
UBS Securities LLC	5/17/2010	Buy	610,064	0.916



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<b>For the Account of</b>	<b>Date of Transaction</b>	<b>Nature of Transaction</b>	<b>Number of Shares</b>	<b>Price per Share</b>
UBS Securities LLC	5/17/2010	Sell	612,100	0.918
UBS Securities LLC	5/18/2010	Buy	535,137	0.783
UBS Financial Services Inc	5/18/2010	Sell	71	0.76
UBS Securities LLC	5/18/2010	Sell	533,601	0.782
UBS Securities LLC	5/19/2010	Buy	440,015	0.698
UBS Securities LLC	5/19/2010	Sell	442,355	0.697
UBS Securities LLC	5/20/2010	Buy	197,361	0.761
UBS Securities LLC	5/20/2010	Sell	198,471	0.761
UBS Securities LLC	5/21/2010	Buy	889,919	1.213
UBS Securities LLC	5/21/2010	Sell	888,869	1.213
UBS Securities LLC	5/24/2010	Buy	710,353	1.593
UBS Securities LLC	5/24/2010	Sell	712,353	1.593
UBS Securities LLC	5/25/2010	Buy	442,467	1.491
UBS Securities LLC	5/25/2010	Sell	441,164	1.492
UBS Securities LLC	5/26/2010	Buy	155,949	1.369
UBS Securities LLC	5/26/2010	Sell	158,050	1.376
UBS Securities LLC	5/27/2010	Buy	194,770	1.613
UBS Securities LLC	5/27/2010	Sell	191,272	1.614
UBS Securities LLC	5/28/2010	Buy	61,675	1.527
UBS Securities LLC	5/28/2010	Sell	62,184	1.528
UBS Securities LLC	6/1/2010	Buy	80,047	1.334
UBS Securities LLC	6/1/2010	Sell	82,143	1.332
UBS Securities LLC	6/2/2010	Buy	48,235	1.358
UBS Securities LLC	6/2/2010	Sell	44,554	1.354
UBS Securities LLC	6/3/2010	Buy	37,406	1.39
UBS Financial Services Inc	6/3/2010	Sell	26	1.37
UBS Securities LLC	6/3/2010	Sell	34,582	1.393
UBS Securities LLC	6/4/2010	Buy	31,600	1.364
UBS Securities LLC	6/4/2010	Sell	38,200	1.367
UBS Securities LLC	6/7/2010	Buy	9,944	1.383
UBS Securities LLC	6/7/2010	Sell	7,220	1.381
UBS Securities LLC	6/8/2010	Buy	52,626	1.232
UBS Securities LLC	6/8/2010	Sell	55,350	1.231
UBS Securities LLC	6/9/2010	Buy	127,073	1.088

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<b>For the Account of</b>	<b><u>Date of Transaction</u></b>	<b><u>Nature of Transaction</u></b>	<b><u>Number of Shares</u></b>	<b><u>Price per Share</u></b>
UBS Securities LLC	6/9/2010	Sell	127,073	1.086
UBS Securities LLC	6/10/2010	Buy	120,924	1.135
UBS Securities LLC	6/10/2010	Sell	120,911	1.13
UBS Securities LLC	6/11/2010	Buy	77,955	1.112
UBS Securities LLC	6/11/2010	Buy	2,500	1.04
UBS Securities LLC	6/11/2010	Sell	2,500	1.07
UBS Securities LLC	6/11/2010	Sell	73,829	1.108
UBS Securities LLC	6/14/2010	Buy	153,274	1.076
UBS Securities LLC	6/14/2010	Sell	149,413	1.079
UBS Securities LLC	6/15/2010	Buy	159,298	0.981
UBS Securities LLC	6/15/2010	Sell	167,198	0.984
UBS Securities LLC	6/16/2010	Buy	169,083	0.823
UBS Securities LLC	6/16/2010	Sell	169,183	0.823
UBS Securities LLC	6/17/2010	Buy	425,287	0.658
UBS Securities LLC	6/17/2010	Sell	422,437	0.656
UBS Securities LLC	6/18/2010	Buy	353,457	0.549
UBS Securities LLC	6/18/2010	Sell	356,307	0.549

## SECOND AMENDMENT TO THE EQUITY COMMITMENT AGREEMENT

This Second Amendment (this "Amendment"), dated as of June 20, 2010, is made and entered into by and among Visteon Corporation (as debtor-in-possession and a reorganized debtor, as applicable, the "Company") and the Investors whose signatures are set forth below (the "Amending Investors"). Capitalized terms used and not otherwise defined herein have the meanings set forth in the Equity Commitment Agreement (as defined below).

WHEREAS, the Company and the Amending Investors are parties to that certain Equity Commitment Agreement, dated as of May 6, 2010 (as amended by that certain First Amendment to the Equity Commitment Agreement, dated as of June 13, 2010, the "Equity Commitment Agreement");

WHEREAS, Section 11.7 of the Equity Commitment Agreement provides, among other things, that the Equity Commitment Agreement may be amended only in a writing signed by the Company and all of the Lead Investors, subject to the other provisions set forth in the Equity Commitment Agreement; and

WHEREAS, the Company and the Amending Investors wish to amend the Equity Commitment Agreement, and the Amending Investors include all of the Lead Investors;

NOW, THEREFORE, in consideration of the mutual covenants and agreements contained herein and in the Equity Commitment Agreement and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

A. Amendments to the Equity Commitment Agreement. The Equity Commitment Agreement is hereby amended as follows:

1. Section 7.2(b) — Milestone Date. Clause (iv) of Section 7.2(b) of the Equity Commitment Agreement shall be amended by deleting the phrase "June 20, 2010" and replacing it with the phrase "July 2, 2010".

2. Section 10.1(c) — Milestone Date. Clause (ii) of Section 10.1(c) of the Equity Commitment Agreement shall be amended by deleting the phrase "June 20, 2010" and replacing it with the phrase "July 2, 2010".

B. Miscellaneous. This Amendment and the Equity Commitment Agreement, together, contain the complete agreement among the parties hereto and thereto and supersede any prior understandings, agreements, letters of intent, or representations by or among such parties, written or oral, that may have related to the subject matter hereof in any way. Except as specifically amended hereby, the Equity Commitment Agreement, as amended hereby, shall remain in full force and effect. The terms and provisions of Sections 11.1 through 11.8 and 11.10 of the Equity Commitment Agreement are incorporated herein by reference as if set forth herein in their entirety and shall apply *mutatis mutandis* to this Amendment.

\* \* \* \* \*

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IN WITNESS WHEREOF, the parties have executed or caused this Amendment to be executed as of the date first written above.

VISTEON CORPORATION

By: \_\_\_\_\_  
Name:  
Title:

*[Second Amendment to the Equity Commitment Agreement — Company Signature Page]*

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CQS CONVERTIBLE AND QUANTITATIVE  
STRATEGIES MASTER FUND LIMITED

By: \_\_\_\_\_  
Name:  
Title: Authorized Signatory

*[Second Amendment to the Equity Commitment Agreement — Lead Investor Signature Page]*

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CQS DIRECTIONAL OPPORTUNITIES MASTER  
FUND LIMITED

By: \_\_\_\_\_  
Name:  
Title: Authorized Signatory

*[Second Amendment to the Equity Commitment Agreement — Lead Investor Signature Page]*

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DEUTSCHE BANK SECURITIES INC.  
(Solely with Respect to the Distressed Products  
Group)

By: \_\_\_\_\_  
Name:  
Title:

By: \_\_\_\_\_  
Name:  
Title:

*[Second Amendment to the Equity Commitment Agreement — Lead Investor Signature Page]*

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ELLIOTT INTERNATIONAL, L.P.

By: Elliott International Capital Advisors Inc., as  
Attorney-in-Fact

By: \_\_\_\_\_  
Name: Elliot Greenberg  
Title: Vice President

*[Second Amendment to the Equity Commitment Agreement — Lead Investor Signature Page]*

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GOLDMAN, SACHS & CO.,  
solely with respect to the  
High Yield Distressed Investing Group

By: \_\_\_\_\_  
Name:  
Title:

*[Second Amendment to the Equity Commitment Agreement — Lead Investor Signature Page]*

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KIVU INVESTMENT FUND LIMITED

By: \_\_\_\_\_

Name:

Title: Authorized Signatory

*[Second Amendment to the Equity Commitment Agreement — Lead Investor Signature Page]*

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MONARCH MASTER FUNDING LTD

By: MONARCH ALTERNATIVE CAPITAL LP, its  
investment advisor

By: \_\_\_\_\_  
Name: Christopher Santana  
Title: Managing Principal

*[Second Amendment to the Equity Commitment Agreement — Lead Investor Signature Page]*

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OAK HILL ADVISORS, L.P., on behalf of  
certain private funds and separate accounts  
that it manages

By: \_\_\_\_\_  
Name:  
Title:

*[Second Amendment to the Equity Commitment Agreement — Lead Investor Signature Page]*

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SOLUS ALTERNATIVE ASSET MANAGEMENT  
LP, as investment advisor to its private funds

By: \_\_\_\_\_  
Name:  
Title:

*[Second Amendment to the Equity Commitment Agreement — Lead Investor Signature Page]*

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THE LIVERPOOL LIMITED PARTNERSHIP

By: Liverpool Associates, Ltd., as General Partner

By: \_\_\_\_\_  
Name: Elliot Greenberg  
Title: Vice President

*[Second Amendment to the Equity Commitment Agreement — Lead Investor Signature Page]*

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ALDEN GLOBAL DISTRESSED OPPORTUNITIES  
FUND, L.P.

By: Alden Global Distressed Opportunities Fund GP,  
LLC, its general partner

By: \_\_\_\_\_  
Name:  
Title:

*[Second Amendment to the Equity Commitment Agreement — Co-Investor Signature Page]*

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ALLEN ARBITRAGE, L.P.

By: \_\_\_\_\_  
Name: Tal Gurion  
Title: Managing Director of Investment  
Manager

*[Second Amendment to the Equity Commitment Agreement — Co-Investor Signature Page]*

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ALLEN ARBITRAGE OFFSHORE

By: \_\_\_\_\_  
Name: Tal Gurion  
Title: Managing Director of Investment  
Manager

*[Second Amendment to the Equity Commitment Agreement — Co-Investor Signature Page]*

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ARMORY MASTER FUND LTD.

By: Armory Advisors LLC, its Investment Manager

By: \_\_\_\_\_  
Name: Jay Burnham  
Title: Manager

*[Second Amendment to the Equity Commitment Agreement — Co-Investor Signature Page]*

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CAPITAL VENTURES INTERNATIONAL

By: Susquehanna Advisors Group, Inc.,  
its authorized agent

By: \_\_\_\_\_  
Name:  
Title:

*[Second Amendment to the Equity Commitment Agreement — Co-Investor Signature Page]*

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CASPIAN CAPITAL PARTNERS, L.P.

By: Mariner Investment Group, as Investment  
Advisor

By: \_\_\_\_\_  
Name: David Corleto  
Title: Principal

*[Second Amendment to the Equity Commitment Agreement — Co-Investor Signature Page]*

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CASPIAN SELECT CREDIT MASTER FUND, LTD.

By: Mariner Investment Group, as Investment  
Advisor

By: \_\_\_\_\_  
Name: David Corleto  
Title: Principal

*[Second Amendment to the Equity Commitment Agreement — Co-Investor Signature Page]*

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CITADEL SECURITIES LLC

By: \_\_\_\_\_  
Name:  
Title:

*[Second Amendment to the Equity Commitment Agreement — Co-Investor Signature Page]*

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CSS, LLC

By: \_\_\_\_\_  
Name: Jerry White  
Title: Partner

*[Second Amendment to the Equity Commitment Agreement — Co-Investor Signature Page]*

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CUMBERLAND PARTNERS

By: CUMBERLAND GP LLC, its General Partner

By: \_\_\_\_\_  
Name:  
Title:

*[Second Amendment to the Equity Commitment Agreement — Co-Investor Signature Page]*

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CUMBERLAND BENCHMARKED PARTNERS, L.P.

By: CUMBERLAND BENCHMARKED GP LLC,  
its General Partner

By: \_\_\_\_\_  
Name:  
Title:

*[Second Amendment to the Equity Commitment Agreement — Co-Investor Signature Page]*

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LONGVIEW PARTNERS B, L.P.

By: LONGVIEW B GP LLC, its General Partner

By: \_\_\_\_\_  
Name:  
Title:

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CUMBER INTERNATIONAL S.A.

By: CUMBERLAND ASSOCIATES LLC, as  
Investment Adviser

By: \_\_\_\_\_  
Name:  
Title:

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CYRUS EUROPE MASTER FUND LTD.

By: Cyrus Capital Partners, L.P. as Investment  
Manager

By: \_\_\_\_\_  
Name:  
Title:

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CYRUS SELECT OPPORTUNITIES  
MASTER FUND, LTD.

By: Cyrus Capital Partners, LP as Investment  
Manager

By: \_\_\_\_\_  
Name:  
Title:

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CRESCENT 1 L.P.

By: Cyrus Capital Partners, L.P. as Investment  
Manager

By: \_\_\_\_\_  
Name:  
Title:

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CRS FUND LTD.

By: Cyrus Capital Partners, L.P. as Investment  
Manager

By: \_\_\_\_\_  
Name:  
Title:

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CYRUS OPPORTUNITIES MASTER  
FUND II, LTD.

By: Cyrus Capital Partners, L.P. as Investment  
Manager

By: \_\_\_\_\_  
Name:  
Title:

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HALBIS DISTRESSED OPPORTUNITIES  
MASTER FUND, LTD.

By: \_\_\_\_\_  
Name:  
Title:

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MARINER LDC

By: Mariner Investment Group, as Investment  
Advisor

By: \_\_\_\_\_  
Name: David Corleto  
Title: Principal

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MARINER LDC

By: Riva Ridge Capital Management LP,  
as Investment Manager

By: Riva Ridge GP LLC, GP to the Investment  
Manager

By: \_\_\_\_\_  
Name:  
Title:

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MERCED PARTNERS LIMITED PARTNERSHIP

By: Global Capital Management, Inc., General Partner

By: \_\_\_\_\_  
Name: Thomas G. Rock  
Title: Authorized Representative

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MERCED PARTNERS II, L.P.

By: Lydiard Partners, L.P., General Partner

By: Tanglewood Capital Management, Inc.,  
General Partner

By: \_\_\_\_\_  
Name: Thomas G. Rock  
Title: Authorized Representative

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NEWFINANCE ALDEN SPV

By: Alden Global Capital, its Trading Advisor

By: \_\_\_\_\_  
Name:  
Title:

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QVT FUND LP

By: QVT Associates GP LLC, its general partner

By: \_\_\_\_\_  
Name:  
Title:

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QUINTESSENCE FUND L.P.

By: QVT Associates GP LLC, its general partner

By: \_\_\_\_\_  
Name:  
Title:

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RIVA RIDGE MASTER FUND, LTD.

By: Riva Ridge Capital Management LP,  
as Investment Manager

By: Riva Ridge GP LLC, GP to the Investment  
Manager

By: \_\_\_\_\_  
Name:  
Title:

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SENECA CAPITAL, L.P.

By: \_\_\_\_\_  
Name: Mike Anastasio  
Title: CFO

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SILVER POINT CAPITAL, L.P. on behalf of its  
affiliates and related funds

By: \_\_\_\_\_  
Name:  
Title:

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SPECTRUM INVESTMENT PARTNERS, L.P.

By: Spectrum Group Management LLC, its  
general partner

By: \_\_\_\_\_  
Name: Jeffrey A. Schaffer  
Title: Managing Member

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SIPI MASTER LTD.

By: Spectrum Investment Management LLC,  
its investment manager

By: \_\_\_\_\_  
Name: Jeffrey A. Schaffer  
Title: Managing Member

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STARK CRITERION MASTER FUND LTD.

By: Stark Criterion Management LLC

Its: Investment Manager

By: \_\_\_\_\_

Name:

Title:

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STARK MASTER FUND LTD.

By: Stark Offshore Management LLC  
Its: Investment Manager

By: \_\_\_\_\_  
Name:  
Title:

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THE SEAPORT GROUP LLC PROFIT SHARING  
PLAN

By: Armory Advisors LLC, its Investment Advisor

By: \_\_\_\_\_  
Name: Jay Burnham  
Title: Manager

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UBS SECURITIES LLC  
(solely with respect to the  
Distressed Debt Trading Group)

By: \_\_\_\_\_  
Name:  
Title:

By: \_\_\_\_\_  
Name:  
Title:

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VENOR CAPITAL MASTER FUND LTD.

By: \_\_\_\_\_  
Name: Michael Wartell  
Title: Authorized Signatory

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WHITEBOX HEDGED HIGH YIELD PARTNERS,  
L.P.

By: Whitebox Hedged High Yield Advisors, LLC, its  
General Partner

By: Whitebox Advisors, LLC, its Managing Member

By: \_\_\_\_\_  
Name:  
Title:

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WHITEBOX COMBINED PARTNERS, L.P.

By: Whitebox Combined Advisors, LLC, its General  
Partner

By: Whitebox Advisors, LLC, its Managing Member

By: \_\_\_\_\_  
Name:  
Title:

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