Forward-Looking Information

• This presentation contains "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. The words "will," "may," "designed to," "outlook," "believes," "should," "anticipates," "plans," "expects," "intends," "estimates," "forecasts" and similar expressions identify certain of these forward-looking statements. Forward-looking statements are not guarantees of future results and conditions but rather are subject to various factors, risks and uncertainties that could cause our actual results to differ materially from those expressed in these forward-looking statements, including, but not limited to:
  • continued and future impacts of the coronavirus (COVID-19) pandemic on our financial condition and business operations including global supply chain disruptions, market downturns, reduced consumer demand, and new government actions or restrictions;
  • conditions within the automotive industry, including (i) the automotive vehicle production volumes and schedules of our customers, (ii) the financial condition of our customers and the effects of any restructuring or reorganization plans that may be undertaken by our customers, including work stoppages at our customers, and (iii) possible disruptions in the supply of commodities to us or our customers due to financial distress, work stoppages, natural disasters or civil unrest;
  • our ability to execute on our transformational plans and cost-reduction initiatives in the amounts and on the timing contemplated;
  • our ability to satisfy future capital and liquidity requirements; including our ability to access the credit and capital markets at the times and in the amounts needed and on terms acceptable to us; our ability to comply with financial and other covenants in our credit agreements; and the continuation of acceptable supplier payment terms;
  • our ability to satisfy pension and other post-employment benefit obligations;
  • our ability to access funds generated by foreign subsidiaries and joint ventures on a timely and cost effective basis;
  • general economic conditions, including changes in interest rates and fuel prices; the timing and expenses related to internal restructurings, employee reductions, acquisitions or dispositions and the effect of pension and other post-employment benefit obligations;
  • increases in raw material and energy costs and our ability to offset or recover these costs, increases in our warranty, product liability and recall costs or the outcome of legal or regulatory proceedings to which we are or may become a party; and
  • those factors identified in our filings with the SEC (including our Annual Report on Form 10-K for the fiscal year ended December 31, 2019 as updated by our subsequent filings with the Securities and Exchange Commission).

• Caution should be taken not to place undue reliance on our forward-looking statements, which represent our view only as of the date of this presentation, and which we assume no obligation to update. The financial results presented herein are preliminary and unaudited; final financial results will be included in the company’s Quarterly Report on Form 10-Q for the fiscal quarter ended June 30, 2020. New business wins, re-wins and backlog do not represent firm orders or firm commitments from customers, but are based on various assumptions, including the timing and duration of product launches, vehicle production levels, customer cancellations, installation rates, customer price reductions and currency exchange rates.
Visteon At A Glance

Leading supplier of innovative cockpit electronics and advanced safety systems to carmakers globally

- $2.9B annual sales\(^1\)
- 10,000 employees
- 18 countries

- 20 manufacturing locations
- 18 technical centers

Leading the evolution of automotive digital cockpits and safety solutions

1. For fiscal year 2019
Industry-Leading Products for a Broad Customer Base

*Pure play cockpit electronics supplier with comprehensive product portfolio*

### Product Portfolio

<table>
<thead>
<tr>
<th>Instrument clusters</th>
<th>Head-up displays</th>
<th>Displays</th>
<th>Infotainment</th>
<th>Connectivity</th>
<th>ADAS</th>
</tr>
</thead>
</table>

### Customer Diversity

- BAIC GROUP
- CHANGAN
- DAIMLER
- DONGFENG
- FAW
- FCA
- FERD CHRYSLER AUTOMOBILES
- GAC MOTOR
- GM
- FAW VOLKSWAGEN
- HONDA
- HYUNDAI
- JAGUAR
- LAND ROVER
- KIA
- Mahindra
- MAZDA
- PSA
- PORSCHE
- RENAULT NISSAN MITSUBISHI
- SAIC
- TATA
- TOYOTA
- VOLVO
- VW
- 上海大众汽车
Q2 2020 Summary

Visteon Sales
$371 Million

Production Volumes (1)
Visteon Top Customers
↓ 53% Y/Y

Growth-Over-Market (2)
↑ 5% Y/Y

SUCCESSFULLY MANAGING THROUGH THE CRISIS

MANAGE CASH AND LIQUIDITY POSITION
$759 million cash balance at end of Q2

DRIVE COST REDUCTIONS
15% decremental adj. EBITDA margin Y/Y (3)

ENSURE COMMERCIAL DISCIPLINE
~2% pricing reduction of current year sales

STABILIZE SUPPLY CHAIN AND MFG.
$10 million inventory reduction since Q1

POSITION VISTEON FOR GROWTH
$1.7 billion in YTD new business wins

(1) Reflects Y/Y growth in industry production volumes for Visteon customers weighted on Visteon sales contribution.
(2) Visteon Y/Y sales growth (ex. FX) compared to Y/Y growth in production volumes for Visteon customers.
(3) Adjusted to exclude $5 million of operational challenges that impacted Q2 2019 adjusted EBITDA
Second-Half 2020 Outlook

Visteon positioned to outperform the market

Production Disruption in First-Half 2020

Cautiously Optimistic in Uncertain Second-Half Environment

Visteon Positioned to Outperform

Global Production Volumes Y/Y

<table>
<thead>
<tr>
<th>Month</th>
<th>Jan</th>
<th>Feb</th>
<th>Mar</th>
<th>Apr</th>
<th>May</th>
<th>Jun</th>
</tr>
</thead>
<tbody>
<tr>
<td>%</td>
<td>(12%)</td>
<td>(21%)</td>
<td>(33%)</td>
<td>(50%)</td>
<td>(61%)</td>
<td></td>
</tr>
</tbody>
</table>

Key Industry Factors

Coronavirus
Ongoing impact of COVID-19 on global automotive industry

Economic Activity
Pace of economic recovery and potential incentives

Second-Half Outlook
Expect Y/Y Visteon customer production decline of ~15%

Key Visteon Factors

Favorable Industry Trends
Trends continue to drive digitization of the cockpit

New Product Launches
High number of new launches with global OEMs

Market Outperformance
Continued growth-over-market vs. industry volumes
Cockpit Electronics Market

Visteon is well positioned in clusters and displays, with opportunity in infotainment

Cockpit Electronics Market Size

(Dollars in Billions)

- Audio/Infotainment: $18
- Displays: $5
- Clusters: $9
- Other: $4

Total Cockpit Electronics Market Size: $36B (2019)

Visteon’s Cockpit Position

Clusters
- 2019 market share of ~15%
- #1 market share in all-digital clusters

Audio/Infotainment
- 2019 market share of ~4%
- Android infotainment system to drive future market share gains

Displays
- 2019 market share of ~10%
- In-house design and manufacturing expertise driving future growth

Total Cockpit Electronics
- Top-5 supplier with ~8% market share with opportunities for future growth
Key Market Trends
Visteon product portfolio aligned with key cockpit electronic trends

**DIGITIZATION**
- All-digital clusters moving to mass-market vehicles
  - Market share leader in all-digital clusters with over 25% market share
  - 12” all-digital cluster launch in second half for top-selling U.S. pickup truck

**CONNECTED**
- Android infotainment systems with app store and natives apps
  - First Android infotainment system launch with VW
  - Awards with 6 OEM customers for Android infotainment

**MULTI-DISPLAY**
- Larger, curved, complex multi-display modules
  - Awards with 6 OEM customers for multi-display modules
  - Upcoming launch of S-shaped display on electric SUV

**ELECTRICS**
- Shift to electric vehicles with all-digital cockpits
  - All-digital cluster on top selling electric vehicle in Europe
  - Agnostic to powertrain but benefit from all-digital content
Investment Thesis

Visteon is a compelling long-term investment opportunity

Pure Play Cockpit Electronics Company
- Secular trends transforming cockpit electronics
- Nimble and adaptable to changing environment
- Leading supplier of cockpit electronics to global OEMs

Innovative Product Portfolio
- Leading analog-to-digital transition in clusters
- Introduced industry-first cockpit domain controller
- Innovative display technologies

Competitive Cost Structure
- Leveraging industry-leading engineering footprint
- Commercial and operational discipline
- Focused on emerging stronger post COVID-19

Strong Balance Sheet
- $759M in cash to withstand near-term challenges
- No significant near-term debt maturities
- 0.1x net debt / trailing 12-month adj. EBITDA
Reconciliation of Non-GAAP Financial Information

Adjusted EBITDA

The Company defines Adjusted EBITDA as net income / (loss) attributable to the Company adjusted to eliminate the impact of depreciation and amortization, restructuring expense, net interest expense, equity in net (income) / loss of non-consolidated affiliates, provision for income taxes, discontinued operations, net income / (loss) attributable to non-controlling interests, non-cash stock-based compensation expense, and other gains and losses not reflective of the Company’s ongoing operations.

<table>
<thead>
<tr>
<th>(Dollars in millions)</th>
<th>2019</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Q1</td>
<td>Q2</td>
</tr>
<tr>
<td>Net income / (loss) attributable to Visteon</td>
<td>$14</td>
<td>$7</td>
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<tr>
<td>Depreciation and amortization</td>
<td>25</td>
<td>24</td>
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<tr>
<td>Restructuring expense</td>
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<tr>
<td>Interest expense, net</td>
<td>2</td>
<td>2</td>
</tr>
<tr>
<td>Equity in net (income) / loss of non-consolidated affiliates</td>
<td>(3)</td>
<td>(3)</td>
</tr>
<tr>
<td>Provision for income taxes</td>
<td>(5)</td>
<td>8</td>
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<tr>
<td>Income from discontinued operations, net of tax</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Net income / (loss) attributable to non-controlling interests</td>
<td>2</td>
<td>1</td>
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<tr>
<td>Non-cash, stock-based compensation</td>
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<td>6</td>
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<tr>
<td>Other</td>
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<td>1</td>
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<tr>
<td>Subtotal</td>
<td>$27</td>
<td>$39</td>
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<tr>
<td>Adjusted EBITDA</td>
<td>$41</td>
<td>$46</td>
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</table>

Memo: Adjusted Net Income

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<tr>
<td>Restructuring expense</td>
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<tr>
<td>Discontinued operations</td>
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<tr>
<td>Other</td>
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<td>Tax effect of adjustments</td>
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<tr>
<td>Subtotal</td>
<td>$1</td>
<td>$1</td>
</tr>
<tr>
<td>Adjusted net income</td>
<td>$15</td>
<td>$8</td>
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