
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D. C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) August 8, 2018

VISTEON CORPORATION
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-15827
(Commission
File Number)

38-3519512
(IRS Employer
Identification No.)

One Village Center Drive, Van Buren Township, Michigan
(Address of principal executive offices)

48111
(Zip Code)

Registrant's telephone number, including area code (800)-VISTEON

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

SECTION 2 – FINANCIAL INFORMATION

Item 2.02. Results of Operations and Financial Condition.

On August 8, 2018, Senior executives of Visteon Corporation (the “Company”) will make a presentation to investors and security analysts at the J.P. Morgan Auto Conference in New York City which includes a discussion of the Company’s strategy, financial profile and related matters, including certain financial information. In connection with such presentation, the Company is making available the presentation slides attached hereto as Exhibit 99.1, which are incorporated herein by reference.

The information contained in Exhibit 99.1 shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

SECTION 7 – REGULATION FD

Item 7.01. Regulation FD Disclosure.

See “Item 2.02. Results of Operations and Financial Condition” above.

SECTION 9 – FINANCIAL STATEMENTS AND EXHIBITS

Item 9.01. Financial Statements and Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	<u>Presentation slides from the Company’s presentation at the J.P. Morgan Auto Conference on August 8, 2018.</u>

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VISTEON CORPORATION

Date: August 8, 2018

By: /s/ Brett D. Pynnonen
Brett D. Pynnonen
Senior Vice President and General Counsel

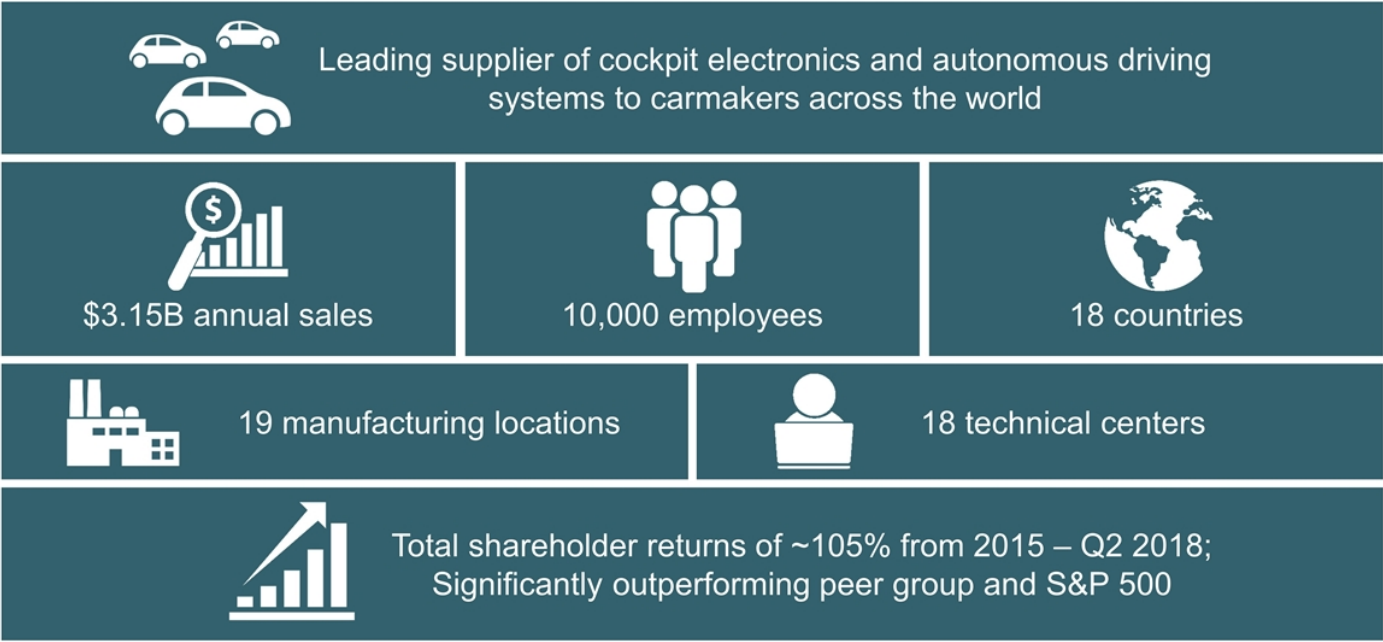
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J.P. Morgan Automotive Conference

Sachin Lawande, President and CEO
August 2018



Visteon®



A Broad and Diversified Customer Base

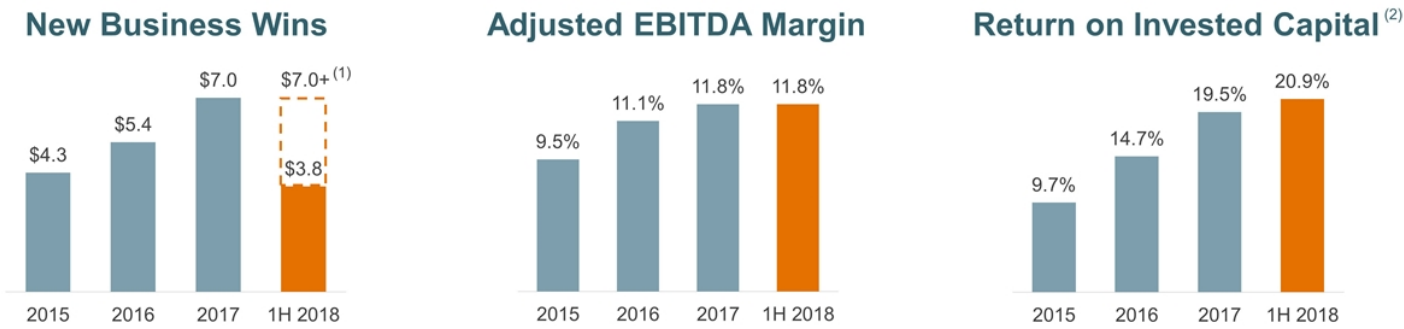


Global automotive technology company with more than 25 customers worldwide

Continuous Improvement in Key Financial Metrics



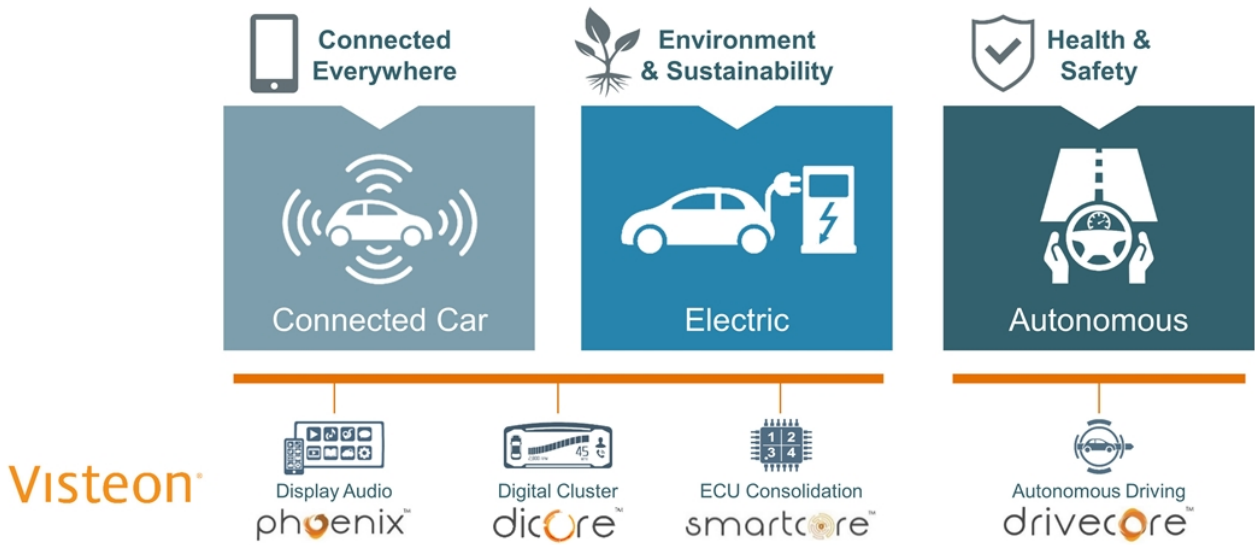
(Dollars in billions)



- Improved product portfolio has driven new business wins to record levels
- Transition to technology platforms and improved software engineering processes have improved profitability to best-in-class level
- ROIC has improved significantly over historical level for automotive suppliers

(1) First half 2018 new business wins were \$3.8 billion. Full-year 2018 new business wins expected to be \$7.0+ billion based on current pipeline
(2) ROIC equal to after-tax adjusted EBIT (based on 25% tax rate) divided by average of beginning and end of year Invested Capital (i.e. Debt, plus Shareholders' Equity, plus Non-Controlling Interests, less Investments in Non-Consolidated Affiliates)

Strong new business wins and performance driving increasing margins over time

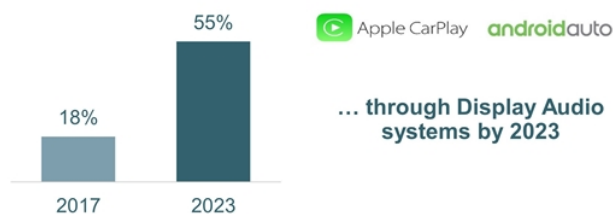


Visteon well-positioned to capitalize in evolving automotive industry environment

Infotainment Market Growth Driven by Display Audio

(Dollars in millions)

55% of Cars to Have Smartphone Projection ...



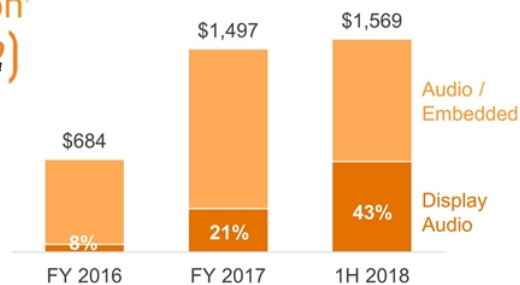
... through Display Audio systems by 2023

Android Winning the Infotainment O/S Race ...



... given ease of app development and China adoption

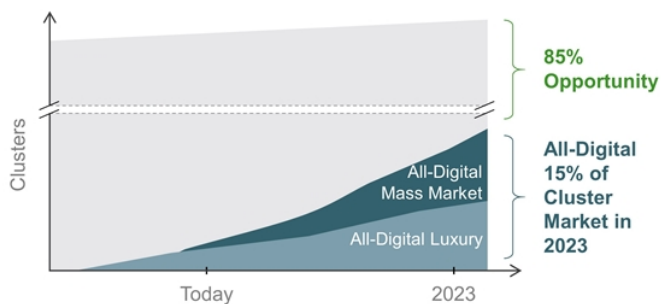
Visteon Infotainment NBWs



- Visteon's AllGo is the leading supplier of CarPlay and Android Auto for Display Audio systems based on Linux / HTML5 / Android operating systems
- Visteon won record level of infotainment wins in 1st half 2018, with significant growth in Display Audio wins

Visteon's AllGo is uniquely positioned in the Display Audio market

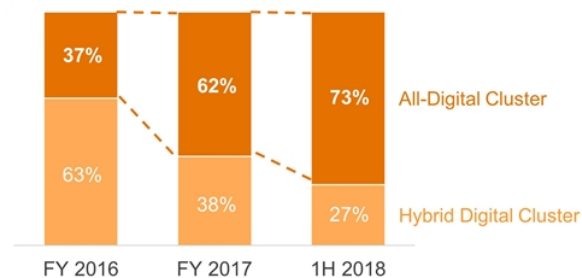
Evolution of All-Digital Cluster Market



- All-digital clusters are moving into mass-market vehicles
- Significant market opportunity remains with only 15% of clusters projected to be all-digital by 2023
- Integration with ADAS and Driver Monitoring systems

Visteon Instrument Cluster NBWs

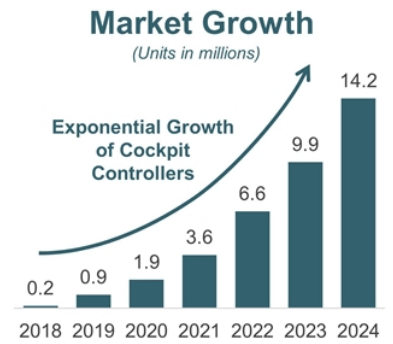
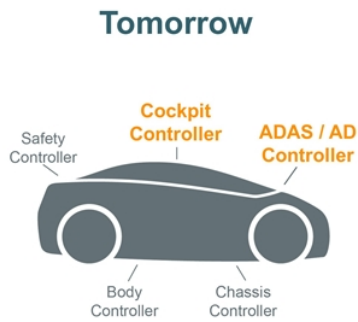
Visteon®



- Visteon ranked #1 in all-digital clusters by market share
- Leverage expertise in ASIL-B functional safety, OEM vehicle architectures, and automotive displays
- Primary supplier to three of top-five largest global OEMs

Visteon driving growth of all-digital clusters in mass market segment


Visteon®



Leverages silicon and software innovations

Integrated domain controllers replacing individual ECUs

Display Audio Win
(Q2 2018)



✓ Largest single win in Visteon's history (\$640 million)

✓ Cross-platform, conquest win with large European OEM, launching 2020

✓ Large 10" display with Android OS, AM/FM, CarPlay, Android Auto

Digital Cluster Win
(Q2 2018)



✓ Largest cluster award in Visteon's history (\$585 million)

✓ Conquest win with leading European OEM

✓ Cross-platform with initial launch in 2020 in compact high-volume car

SmartCore™ Win
(Q1 2018)



✓ SmartCore™ to power cockpit electronics for Geely's new EV platform

✓ Geely 2017 volume of 1.2 million vehicles; growth of 60% Y/Y

✓ 1st vehicle launch in 2020, supporting 20% new energy mandate in China

Building Momentum in China, the World's Largest Auto Market Visteon®

(Sales in millions of USD, NBWs in billions of USD)

Visteon China Domestic Sales



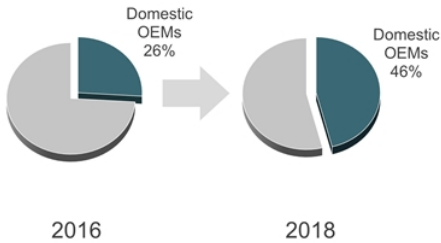
New product launches drive double-digit sales growth

New Business Wins



Technology portfolio enables continued growth story

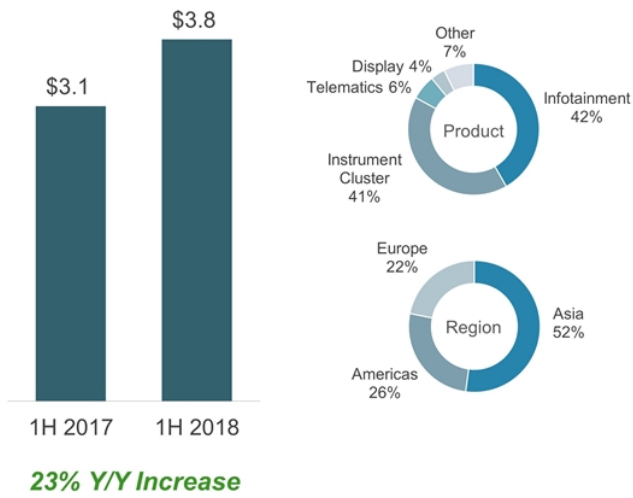
NBWs Breakdown



Expanding coverage with faster growing domestic OEMs

Alignment with Industry Trends Driving New Business Wins

(Dollars in billions)



- Strong momentum in core areas of digital clusters, infotainment, and SmartCore™
- ~95% of 1st half wins launch before end of 2021
- Robust pipeline of opportunities for rest of 2018

On track to achieve long-term targets with high level of new business wins

Backlog Positions Visteon for 2021 Sales Target

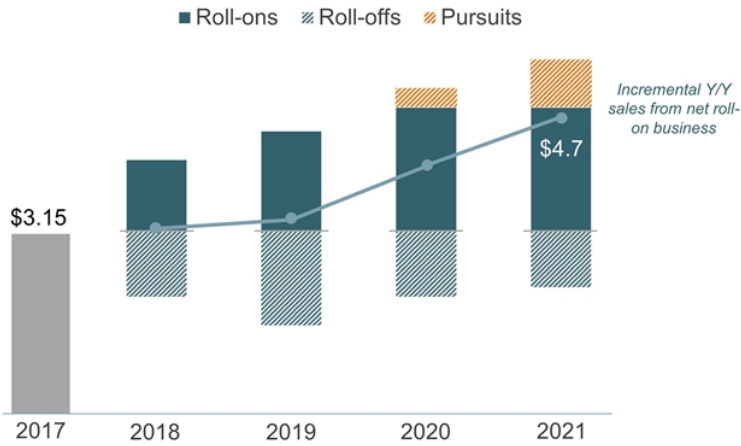


(Dollars in billions)

Order Backlog



Sales Impact from Net Roll-on Business



Note: Chart not drawn to scale

New roll-on business launches significantly increase in 2020-2021, while roll-offs decline

Building the Foundation Through Operational Excellence

1st Half 2018 Performance

Executing on Our Long-Term Strategies



- ✓ New business wins of \$3.8 billion, leading to backlog of \$21.1 billion
- ✓ Leading the shift to ECU Consolidation, Display Audio and Digital Clusters

Margin Expansion / Cash Flow Generation



- ✓ Delivered \$185 million in adjusted EBITDA, at a margin of 11.8%
- ✓ Generated positive adjusted free cash flow of \$77 million

Return Enhancement via Capital Deployment



- ✓ Executed \$200 million in open-market repurchases and ASR
- ✓ \$500 million remaining in authorized share buyback programs

Visteon®

